# FINANCIAL DISCLOSURE REPORT

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### FILER INFORMATION

Name: Hon. Tulsi Gabbard

Status: Member State/District: HI02

### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2014

**Filing Date:** 08/18/2015

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Mass Mutual Financial Group		\$100,001 - \$250,000	None		П
DESCRIPTION: Life Insurance policy					
USAA IRA ⇒ GOLD AND PRECIOUS METALS FUND		\$1 - \$1,000	None		П
USAA IRA ⇒ ISHARES DOW JONES US ETF		\$1,001 - \$15,000	Dividends	\$1 - \$200	
USAA IRA ⇒ THIRD AVENUE REAL ESTATE VALUE		\$1,001 - \$15,000	None		
USAA IRA ⇒ USAA EMERGING MARKETS FUND		\$1,001 - \$15,000	None		
USAA IRA ⇒ USAA MONEY MARKET		\$1 - \$1,000	None		
USAA IRA ⇒ USAA NASDAQ 100 INDEX		\$1,001 - \$15,000	None		

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
USAA IRA ⇒ USAA PRECIOUS METALS AND MINERALS RETAIL	\$1 - \$1,000	None		

<sup>\*</sup> Asset class details available at the bottom of this form.

## SCHEDULE B: TRANSACTIONS

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
USAA IRA ⇒ USAA NASDAQ 100 Index	07/1/2014	P	\$1,001 - \$15,000	

<sup>\*</sup> Asset class details available at the bottom of this form.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

Owne	er Creditor	Date Incurred	Туре	Amount of Liability
	Wells Fargo Home Mortgage	June 2014	Mortgage	\$500,001 - \$1,000,000
	USAA Mastercard	December 2014	Revolving Account	\$10,000 - \$15,000
	Navy Federal Credit Union	December 2014	revolving charge account	\$10,000 - \$15,000

## **S**CHEDULE **E**: **P**OSITIONS

Position	Name of Organization	
Vice President	Healthy Hawaii Coalition	

# SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

# SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details			Inclusions				
Source	Start Date	<b>End Date</b>	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
MECEA trip- Government of India	12/14/2014	01/4/2015	Washington, D.C New Delhi, India - Goa, India - Bangalore, India - Mumbai, India	10	<u> </u>	<b>∀</b>	П

### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

#### SCHEDULE A AND B ASSET CLASS DETAILS

USAA IRA

### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ○ No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Tulsi Gabbard, 08/18/2015